

STUDENT REEVALUATION REQUEST

Student Name	Reed ID
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By completing and submitting this form, you are requesting the Reed College Financial Aid Office to reevaluate your financial situation based on unusual, special, or changed circumstances. The financial aid office reviews such requests on an individual basis and will respond in writing with the results of this review. **Submit this form, along with a letter of explanation and your supporting documentation, to the financial aid office ONLY if you have already received a financial aid package from Reed College.**

Part I. LETTER OF EXPLANATION: Submit a letter explaining your change in circumstances and/or additional information you would like considered.

Part II. DOCUMENTATION: Unless already submitted, all requests for reconsideration must be accompanied by both your **2022 and 2023 IRS Income Tax Return**, as well as all **2022 and 2023 W-2s** (if not already submitted). In addition, if your request for reevaluation of aid eligibility is based on:

- Loss of employment (you or your spouse is terminated, fired, or laid off): provide a copy of the notice of termination from the employer and a copy of your unemployment compensation decision from the Employment Division or its designee. *If your spouse is employed, submit a copy of their most recent pay stub.* If you are receiving unemployment benefits, provide documentation for these benefits.
- Loss of income due to a disabling illness or injury: provide a letter from the doctor which includes the date(s) you or your spouse were treated for the illness/injury and a brief description of how the illness/injury interfered with the ability to work.
- Involuntary reduction or elimination of child support, unemployment compensation, Social Security benefits, etc.: provide a letter from the agency indicating the date of the change and the revised amount.
- Separation or divorce after the 2024-25 applications are filed: provide the date of separation/divorce. Also provide an updated statement of the current number of family members you will support, and the number of those who will attend college at least half-time in 2024-25. **Do not include the income or taxes to be paid information of the spouse in Part III.**
- Death of a spouse whose information is included in your completed 2024-25 financial aid applications, provide the date of death. Also provide an updated statement of the current number of family members you support and the number of those who will attend college at least half-time in 2024-25.
- You may submit documentation to the Financial Aid Office's Secure Portal: filerobot.reed.edu/groups/finaid

Part III. INCOME INFORMATION: To be completed by student and spouse (if applicable). Complete all lines, providing the best estimate of **expected** (*i.e.* anticipated, likely) income. Use “o” if the answer is none or not applicable. **Do not leave questions blank.**

2024 expected income and benefits:

Student’s <u>gross</u> wages (Jan. 1, 2024–Dec. 31, 2024)	\$
Spouse’s <u>gross</u> wages (Jan. 1, 2024–Dec. 31, 2024)	\$
Interest and dividend income	\$
Net income from business or farm	\$
Net rental income	\$
Pensions, annuities, royalties, partnerships, estates, trusts, retirement distributions, etc.	\$
Unemployment compensation (if o, explain)	\$
Other taxable income, identify source:	\$
Social Security and/or Veterans benefits	\$
Child support received for all children	\$
Housing and/or living allowances	\$
Your contributions to tax-deferred retirement plans	\$
Untaxed disability income	\$
Other untaxed income, identify source:	\$

PART IV. 2024-25 ANTICIPATED ACADEMIC YEAR EARNINGS

Student’s <u>gross</u> <i>academic</i> year wages, July 1, 2024 – June 30, 2025	\$
Spouse’s <u>gross</u> <i>academic</i> year wages, July 1, 2024 – June 30, 2025	\$

Part V. AUTHORIZATION AND SIGNATURE: All of the information included in this form is true and complete to the best of my knowledge. I agree to provide additional documentation of the above statements if requested to do so. **I also agree to update the financial aid office if these projections change at any time during 2024.**

Student Signature	Date
Spouse Signature	Date